

2022 HEATING AND COOLING REBATE APPLICATION

FOR SINGLE-FAMILY, MULTIFAMILY, AND CONDOS

Scan to go to
online application.



Step 1: Check Your Eligibility.

You may qualify for higher rebates.

If your household income is at or below the amounts in the table in Section 4, you may be eligible for higher income-qualified rebates. If you think you may qualify, visit focusenergy.com/income for more information. Find complete terms and conditions at focusenergy.com/heatingandcooling.



For faster processing, scan QR code to apply online at focusenergy.com/hvacincentive.

Step 2: Complete Your Application.

Incomplete or missing information will delay processing.

Required documentation:

- **Completed and signed rebate application (both pages)**
- **Invoice/sales receipt**
- **Income eligible approval letter** (if eligible for income-qualified rebates)

Step 3: Submit Paperwork.

Submit the application **within 60 days of the equipment installation.**

Your equipment must be purchased and installed in **2022. This application and rebates are effective January 1, 2022. Rebates are subject to change.**

1 Applicant Information

Customer Name:

Electric Utility Provider:	Electric Utility Account Number:
Natural Gas Utility Provider:	Natural Gas Utility Account Number:

Installation Address: I have an alternate mailing address. Complete Section 2.

City: State: **WI** ZIP:

Phone Number: Email:

This is a(n):
 New Construction (not eligible) Existing Single-Family Home (1–3 units) Existing Multifamily (4+ units)

My cooling equipment is: Air Conditioner Air Source Heat Pump Window Air Conditioner None

My home is currently heated by:
 Natural Gas Propane Oil Electric Other _____

My home heating equipment is currently:
 Furnace Air Source Heat Pump Boiler Electric Baseboard
 Other _____

2 Where Should We Send Your Check?

MAKE CHECK PAYABLE TO:

Customer/Homeowner Trade Ally (Participating Contractor) Landlord Name: _____

Send Check Attention of: (Complete if needed for mailing.)

Send Check to this Address: City: State: ZIP:

Tax Classification: (Only if Landlord Payee) Tax ID Number FEIN only: (Only if Landlord or Business Payee)
 Sole Proprietorship Individual Single-Member LLC C Corp S Corp Partnership
 LLC - C Corp LLC - S Corp LLC - Partnership Other: _____

Do not list your Social Security Number on this application. A program representative will contact you so you can provide it securely.

3 Trade Ally Contractor Information (if applicable)

Company or Business Name: Phone Number:

City: State: ZIP:

4 Signature (application MUST be signed below)

I have read and understand the terms and conditions available at focusenergy.com/terms. I certify that the information I have provided is true and correct in this application and the product(s) and/or equipment for which I am requesting an rebate meets the requirements in this application. I understand that FOCUS ON ENERGY® does not guarantee the delivery of services of my chosen Trade Ally.

WHICH REBATE LEVEL ARE YOU APPLYING FOR?

- Standard rebates
 Income-qualified rebates. Include approval letter.

Application signed by: Customer Trade Ally contractor

Signature: Date:

Are You Eligible for Income-Qualified Rebates?

Household Size	Gross Annual Income	Gross One-Month Income
1	\$41,471	\$3,456
2	\$54,231	\$4,519
3	\$66,991	\$5,583
4	\$79,751	\$6,646
5	\$92,511	\$7,709

How did you hear about Focus on Energy?

- Community Association/Agency Internet Search Word of Mouth/Referral
 Utility Bill Insert/Direct Mail Trade Ally/Contractor Real Estate Agent
 Utility Website Participated Previously Other (please describe): _____

Submit Completed Application to:

Focus on Energy
3113 W. Beltline Highway, Suite 201
Madison, WI 53713

Email: homerewards@focusenergy.com

Online: focusenergy.com/hvacincentive Questions? Call: 855.339.8866



Smart Thermostat (Customers with propane/LP and electric baseboard heating are not eligible.) Rebate \$50

Purchased Date	Manufacturer/Brand	Model Number	Serial Number	Purchased Cost

Limit of one rebate per heating equipment, and two per household.

Equipment	Installed Date	Manufacturer/Brand	Model Number	Installed Cost	Standard Rebate	Income-Qualified Rebate
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Natural Gas Furnace (We will automatically adjust your rebate to match your qualified equipment.)

95% Single- or Multi-Stage Natural Gas Furnace					<input type="checkbox"/> \$50	<input type="checkbox"/> \$350
96% Single- or Multi-Stage Natural Gas Furnace					<input type="checkbox"/> \$100	<input type="checkbox"/> \$450
97%+ Multi-Stage Natural Gas Furnace					<input type="checkbox"/> \$150	<input type="checkbox"/> \$550
ECM Replacement (must replace existing PSC Motor not part of a furnace replacement)					<input type="checkbox"/> \$25	<input type="checkbox"/> \$25

Natural Gas High-Efficiency Boiler (We will automatically adjust your rebate to match your qualified equipment.)

90% to 94% AFUE Natural Gas Heating Boiler					<input type="checkbox"/> \$300	<input type="checkbox"/> \$400
95%+ AFUE Natural Gas Home Heating Boiler					<input type="checkbox"/> \$400	<input type="checkbox"/> \$550
<input type="checkbox"/> Indirect Water Heater installed with qualifying boiler					<input type="checkbox"/> \$100	<input type="checkbox"/> \$150
90% to 94% AFUE Natural Gas Heating Combination Boiler					<input type="checkbox"/> \$400	<input type="checkbox"/> \$550
95%+ AFUE Natural Gas Combination Boiler					<input type="checkbox"/> \$500	<input type="checkbox"/> \$700

Single Package Vertical Unit (Multifamily only)

Single Package Vertical Unit, ≥ 90%+ Thermal Efficiency, NG					<input type="checkbox"/> \$100	N/A
Single Package Vertical Unit, ≥ 90%+ Thermal Efficiency, NG, ≥ 10.0 EER Cooling					<input type="checkbox"/> \$150	N/A

Packaged Terminal Heat Pump (Multifamily only)


Packaged Terminal Heat Pump	See website for eligibility requirements					<input type="checkbox"/> \$100	N/A
	Equipment AHRI number	BTUh	EER	COP			

Dual-Fuel Heat Pump (air source heat pump installed with a natural gas, propane, electric, or oil furnace) Equipment installed with

Ducted Heat Pump 15+ SEER, 8.5+ HSPF at 47°F installed with an NG, LP, or oil furnace	Outdoor Unit (Condenser)				<input type="checkbox"/> Propane, oil, electric furnace \$300	<input type="checkbox"/> Natural gas furnace \$1,000
	Indoor Unit (Coil)					
	Furnace (Existing or New Eligible)					
You cannot receive the rebate for both furnace and the Dual-Fuel Heat Pump.	Equipment AHRI Number	SEER	EER	HSPF at 47°F		
	Cooling Capacity (BTUh)	Heating Capacity (BTUh)	Low Balance Point (°F)	High Balance Point (°F)		

Equipment must be listed as "Heat Pumps" within AHRI. "Variable-Speed Mini-Split and Multi-Split Heat Pumps" and "Water-Source Heat Pumps" are not eligible. Speak with your Trade Ally to determine if other rebates are available.

TOTAL REQUESTED REBATE AMOUNT: \$



Reminder

Please make sure this application:

- Is signed.
- Includes a copy of your itemized invoice/receipt.
- Includes your utility name and account numbers.
- Is submitted within 60 days of equipment installation or purchase date for smart thermostats purchased at retail.
- Is accompanied by the Income Eligibility Application if you are an income-qualified customer.



Can we interest you in a **FREE** energy-saving product pack? The energy-saving product pack includes:

- A low-flow showerhead.
- Faucet aerators.
- LED lightbulbs, and more!

Visit focusonenergymarketplace.com/free for more information and other pack options.