

# 2022 INSULATION AND AIR SEALING TRADE ALLY ENROLLMENT AGREEMENT

**Complete and return signed agreement and requested documents** if you are a contractor requesting to participate in FOCUS ON ENERGY® as a residential insulation and air sealing Trade Ally. A general Focus on Energy Trade Ally application must be on file with Focus on Energy prior to applying to be an insulation and air sealing Trade Ally. To request a Focus on Energy Trade Ally application, email [tradeally@focusonenergy.com](mailto:tradeally@focusonenergy.com) or visit [focusonenergy.com/tradeally](http://focusonenergy.com/tradeally).

**Program Requirements** (Please initial next to each line that you have read and agree to program requirements)

\_\_\_\_\_ **Terms and conditions:** Trade Ally agrees to the terms and conditions of the Focus on Energy Trade Ally code of conduct found at [focusonenergy.com/tradeally](http://focusonenergy.com/tradeally).

\_\_\_\_\_ **Production level:** Trade Ally is required to complete at least five projects per calendar year with at least one project per quarter and no more than two consecutive quarters without a completed project. If production levels are not met, Trade Ally may be put on probation or terminated by Focus on Energy.

\_\_\_\_\_ **Incentive payments:** Incentives can be provided either as a direct payment to the homeowner (customer) or as an instant discount deduction from the final invoice.

- If the participating Trade Ally chooses to offer the instant discount option, the Trade Ally agrees that they must submit complete and final project paperwork to Focus on Energy within 60 days of issuing the final invoice to the customer.
- If the participating Trade Ally chooses not to offer the instant discount option, the Trade Ally agrees that they must submit complete and final project paperwork to Focus on Energy within 5 working days of issuing the final invoice to the customer. Trade Allies that are not compliant with this requirement, or continually provide incomplete models or documentation, will be required to only offer the instant discount.

\_\_\_\_\_ **Building Performance Institute (BPI) certification:** In order to receive the ENERGY STAR® qualified air sealing incentive, the Trade Ally shall provide homeowners an assessment and report, and project oversight that is consistent with BPI Building Analyst Technical Standards utilizing a whole home approach. Trade Ally executing the assessment must hold either a Building Analyst Professional certification or equivalent certification. For all projects, the Trade Ally is required to calculate proper building ventilation according to ASHRAE 62.2.

\_\_\_\_\_ **Energy assessment requirements for projects including ENERGY STAR qualified air sealing:**

- A blower door test is required and must be performed before and after work is complete. Blower door testing must be done in accordance to BPI standards.
- Combustion safety testing is required and must be performed before and after work is complete. Combustion safety must be done in accordance to BPI standards.
- Digital thermography (infrared camera) testing is recommended, but not required.
- Copy of the energy assessment report must be provided to homeowner.

\_\_\_\_\_ **Material and installation guidelines:** Trade Ally shall perform work in accordance with the program's current Material and Installation (M&I) Standards and Guidelines.

## 1 Company Information (If your company has multiple offices in Wisconsin, please complete an agreement for each location.)

Legal Company Name (on file with the IRS and BPI):

Primary or  Branch

DBA (if different than name above):

Name/Title of Authorized Company Individual:

Company Address (No PO Boxes accepted):

City:

County:

State:

ZIP:

WI

Phone Number:

Fax Number:

Year Company Established:

Number of Employees at this Location:

Company Email Address:

Company Website:

## 2 Certification Information (REQUIRED INFORMATION IF APPLICABLE. NOTE: If your company's BPI professional is not on staff, please provide the name of the company performing the testing.)

BPI Building Analyst or Envelope Professional Certified Staff:

Using subcontractor  In-house  None

DOE Home Energy Score Assessor:

Using subcontractor  In-house  None

BPI Certified Staff Name(s) or Company and Staff Name (if using a subcontractor):

DOE Home Energy Score Assessor Staff Name(s) or Company Name (if using a subcontractor):

BPI Building Analyst Certification Number:

DOE Assessor ID Number:

## 3 Company Information (This information will be posted on the website and provided to prospective customers.)

Company Name:

Address:

City:

County:

State:

ZIP:

WI

Phone Number:

Fax Number:

Email Address:

Website:

Company Contact (optional):

Brief description of services offered by company:



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\_\_\_\_\_ **Quality assurance and quality control:** Trade Ally shall allow random field inspections by the program, or a program designee, of work performed by the Trade Ally. Trade Ally shall expect 100% of the first three and a minimum of 5% thereafter of quality control and verification inspections of all projects performed by the Trade Ally. Trade Ally, upon request of the program, and at no additional cost to the customer, shall make reasonable repairs or corrections to work or issues as a result of work that the Trade Ally has performed to bring such work up to program standards. Focus on Energy shall have sole authority in determining the necessary remedies to correct faulty work. Trade Ally shall remedy any defects of a non-emergency nature within 14 days and any defects of an emergency nature immediately, upon notice by the customer or Focus on Energy. Examples considered to be emergencies are those that include, but are not limited to: conditions that might impact occupant health and safety, and those conditions that would impact proper operation of any existing mechanical systems. Failure to follow the return repair time line as stated above can result in probation and or termination.

\_\_\_\_\_ **Consumer warranty:** Trade Ally shall warranty the installation of work performed for no less than one year following the date of installation.

\_\_\_\_\_ **Insurance requirements:** During the term of the Trade Ally's participation in the program, the Trade Ally shall maintain insurance coverage that satisfies the minimum insurance requirements set forth below. The insurance coverage requirements must be secured before commencing the first project. Trade Ally has two months from the start of their first project to deliver the requisite documentations to the Program Implementer, and annually thereafter:

- Workers' Compensation Insurance for Trade Ally employees to the extent of statutory limits.
- Commercial General Liability Insurance as applicable to the Trade Ally's obligations under this program with industry-appropriate coverage limits.
- Automobile Liability Insurance that applies to any automobile owned, hired or rented by Trade Ally and used in the work performed to the extent of statutory requirements.

\_\_\_\_\_ **Probation:** Trade Ally may be placed on probation by Focus on Energy for not meeting or following program standards or guidelines. Trade Ally will be notified by mail, fax, or email. The probation will be effective as of the date the probation letter is received by the Trade Ally. The letter will be mailed to the company address on file. The probation period will last for a period of 90 days, at which time the Program Administrator or Program Implementer will re-evaluate the Trade Ally's program status.

\_\_\_\_\_ **Termination:** Trade Ally status may be terminated without penalty by the Trade Ally or Focus on Energy for any reason and at any time. Written notice of termination must be sent to the non-terminating party by mail, fax or email. When termination is initiated by written notice, termination will be effective as of the date the termination letter is received by the non-terminating party. Upon termination, Trade Ally, and if applicable, Trade Ally's customer, shall be eligible to receive incentive payments earned prior to the termination of the Trade Ally status. Notwithstanding anything to the contrary, no payments will be made for any anticipated profits, revenues, or the like as a result of termination.

#### 4 Company Contact Information (Please list individuals at this location who should receive program updates and information.)

Primary Contact Name:		
Title/Department:		
Phone Number:	Extension:	
Cell Number:	<input type="checkbox"/> I opt in to receive program updates via text message	
Email Address:	State:	ZIP:
	WI	
Secondary Contact Name:		
Title/Department:		
Phone Number:	Extension:	
Cell Number:	<input type="checkbox"/> I opt in to receive program updates via text message	
Email Address:	State:	ZIP:
	WI	

#### 5 Agreement Submission Requirements (Check the box acknowledging you have read and agree to the statement.)

- A general Trade Ally application must be on file with Focus on Energy prior to applying to be an insulation and air sealing Trade Ally. To request an application, email [tradeally@focusenergy.com](mailto:tradeally@focusenergy.com) or visit [focusenergy.com/tradeally](http://focusenergy.com/tradeally).
- To be considered an active insulation and air sealing Trade Ally, this agreement must be completed, signed, and returned to us along with a W-9 form. Trade Ally must also maintain insurance coverage that satisfies the minimum requirements set forth below and must provide copies of the insurance policy two months from the date of the Trade Ally's first project and on an annual basis thereafter.
- Focus on Energy and Trade Ally Solutions reserves the right to deny a Trade Ally's agreement.
- Trade Ally may be asked to update company information on an annual basis. It is the responsibility of the Trade Ally to update their company information if changes occur mid-year. Changes can be emailed to [homeperformance@focusenergy.com](mailto:homeperformance@focusenergy.com).

#### 6 Signatures (Please read and sign. Applicants will be notified of program eligibility by phone or email, followed by a letter sent via U.S. mail.)

I have read, understand and agree to comply with all partnership commitments described in Trade Ally Solutions – Insulation and Air Sealing Trade Ally Enrollment Agreement, including all participation statuses, and all supporting policies described or referenced therein. I understand that my participation in the Trade Ally Solutions is not approved until I have completed and/or submitted the necessary documents referenced therein and the program has reviewed and executed this Agreement.

I understand the provisions of this Agreement are effective through December 31, 2022. Focus on Energy reserves the right to modify, at any time during this Agreement term, the provisions of this Agreement. I certify, under penalties of law, that the statements made in this Agreement have been examined by me and are true and complete. I understand that by signing this Agreement, I consent to any other inquiry to verify or confirm the information I have provided.

#### Authorized Company Contact (Must match name listed in Section 1.)

Signed Name:	Title:
Print Name	Date:

#### Office Use Only

<input type="checkbox"/> Approved	Documentation Received
	<input type="checkbox"/> Workers' Compensation Insurance <input type="checkbox"/> Commercial General Liability Insurance <input type="checkbox"/> Automobile Liability Insurance
<input type="checkbox"/> Denied	Reasons:
Authorized Program Representative:	Date:

